

## COVER SHEET - EQUITABLE DISTRIBUTION WORKSHEET

### PRINCE WILLIAM COUNTY CIRCUIT COURT

The Equitable Distribution Worksheet consists of four (4) components: "Marital Property"; "Separate Property-Wife"; "Separate Property-Husband"; "Debts".

1. Marital Property. For each item of significant value, identify the kind of property (e.g. bedroom furniture, automobile, diamond ring, savings bonds, retirement plan). The column headed "Legal Title" is used where an actual title or a Certificate of Ownership has been issued (please see footnote 1). The column "How Acquired" is intended to identify whether property was purchased with cash or credit card or whether the item was acquired by gift. Property acquired from the date of marriage until date of the parties' separation should be included regardless of whose name is on the Certificate of Title or the account.

2. Separate Property. These sheets are intended to identify to the trial judge those items which were acquired outside of the marriage: e.g. owned by a party prior to the date of marriage, obtained by gift from someone other than the spouse, inherited property.

3. Debts. This worksheet is intended to separate those debts which were incurred during the marriage for the benefit of the parties and/or the family regardless of which party actually incurred the debt. The category of "Separate debts" of either party is intended to show debts incurred either prior to the marriage or after the parties' separation whether or not a party intends to ask the Court for an award of money in order to be able to pay the debt.

4. These worksheets are intended to be exchanged by the litigants prior to trial. One joint exhibit should be prepared showing property which both parties agree exists, its value and associated debt, if any. Those items whose identity, location, and/or value which remain in dispute should also be listed on one joint exhibit with the differences between the parties noted.

5. If a single joint exhibit cannot be prepared, please try to at least identify and list the property in the same order to facilitate the trial judge's review of the information.

# **Equitable Distribution Worksheet** PRINCE WILLIAM COUNTY CIRCUIT COURT

## 1. Marital Property

Disclosure by Plaintiff, Cheri Smith

### MARITAL PROPERTY

DESCRIPTION	LEGAL TITLE AND OWNERSHIP					VALUE		
Description of Property	Legal Title H W JT	Ownership <sup>1</sup>	Date Acquired	How Acquired	Comment	Estimate	Net Lien	Estimate Value
Marital Home at 11411 Huntsman Drive, Manassas, Virginia, 20112	JT	SAME	Jan-97	Purchase Marital Funds	sold see next item			\$180,000.00
Proceeds from the sale of the marital home at 11411 Huntsman Drive, Manassas, VA, 20112.	JT	SAME	Dec-03	Sale of Marital Home	Net Proceeds are held by John Whitbeck, Esq., Mr. Smith's former attorney. \$50,000.00 has been released to Mr. Smith's mother to repay a loan she made for Mr. Smith's benefit. \$2585.50 has been released to Mr. Fahy, the Guardian Ad Litem for his services.	Beginning balance was approximately \$180,000.00		Balance as of 3/15/06 \$130,053.38
Furniture and Household Goods		Joint			These have been separated to the parties' satisfaction with the exception of photographs which Cheri Smith would like the opportunity to review and choose which of these she would like to have.	0	0	0
1993 Saturn SL2	JT	Joint	Aug-92	Purchase Marital Funds		approx. \$1,780.00	0	approx \$1,780.00
1998 Saturn SW2	H	Joint	Jul-97	Purchase Marital Funds	Car was towed and abandoned	0	0	0
CPC Stocks (Cardiopulmonary Stocks)	JT	Joint	Sept. 1996		Stock in privately owned company	0	0	0
Datek Stock Account	JT	Joint	1999	Purchase Marital Funds	Liquidated by Wesley Smith	Approx. \$8,400.00	0	\$8,400.00
401k Plan- Wife	W	Joint	Jul-02	Employment	As of July 17, 2002	0	0	0
2002 Federal Tax Overpayment		Joint	2003	Tax Refund	Taken by Wesley Smith	\$1,195.00	0	\$1,195.00
2002 Virginia Tax Refund		Joint	2003	Tax Refund	Taken by Wesley Smith	\$2,854.00	0	0
2002 Child Tax Credit		Joint	2003	Tax Refund	Taken by DCSE then refunded to Wesley Smith	\$400.00	0	\$400.00
Camcorder	W	Joint	1998		Present from Wesley to Cheri-wants it back- originally \$1200.00			

<sup>1</sup> (a) For property that does not have title documents use these columns only

(b) State "same" if ownership and legal title are the same.

(c) Indicate ownership as alleged if not the same as legal title

2. SEPARATE PROPERTY- WIFE

DISCLOSURE BY CHERI SMITH

SEPARATE PROPERTY OF CHERI SMITH

DESCRIPTION

LEGAL TITLE AND OWNERSHIP

VALUE

Description of Property	How and When Acquired	Source of Acquisition or Purchase Price	Comment	Estimate	Lien	Net Estimated Value
none			All separate property has been divided to the satisfaction of the parties.			

3. SEPARATE PROPERTY -HUSBAND

DISCLOSURE BY CHERI SMITH  
SEPARATE PROPERTY OF WESLEY C. SMITH

DESCRIPTION		LEGAL TITLE AND OWNERSHIP			VALUE	
Description of Property	How and When Acquired	Source of Acquisition or Purchase Price	Comment	Estimate	Lien	Net Estimated Value
None			All separate property has been divided to the parties's satisfaction			

## DISCLOSURE BY CHERI SMITH

NAME OF CREDITOR	AMOUNT	DATE INCURRED	PURPOSE FOR INCURRING DEBT	COMMENT
<b>JOINT DEBTS:</b>				
Post Separation Mortgage payments	\$13,285.00	11/1/2002-6/1/2003	Payments on mortgage while parties were separated but living in the same house.	Mrs. Smith seeks reimbursement for one-half of these monies from the net proceeds of the sale of the house.
Post Separation Mortgage payments	\$10,352.00	7/1/2003-12/1/2003	Mortgage payments made after moving from marital home to keep the house from foreclosure	Mrs. Smith seeks reimbursement for these monies from the net proceeds of the sale of the house.
Electric	\$1,502.00	6/1/2003-12/31/2003	Paid by Cheri Smith--Post Separation	Mrs. Smith seeks reimbursement for these monies from the net proceeds of the sale of the house.
Comcast Cable	\$275.00	6/1/2003-12/31/2003	Paid by Cheri Smith--Post Separation	Mrs. Smith seeks reimbursement for these monies from the net proceeds of the sale of the house.
Local Telephone Service	\$258.00	6/1/2003-12/31/2003	Paid by Cheri Smith--Post Separation	Mrs. Smith seeks reimbursement for these monies from the net proceeds of the sale of the house.
Long Distance Charges	\$116.00	6/1/2003-12/31/2003	Paid by Cheri Smith--Post Separation	Mrs. Smith seeks reimbursement for these monies from the net proceeds of the sale of the house.
Waste Disposal	\$193.00	6/1/2003-12/31/2003	Paid by Cheri Smith--Post Separation	Mrs. Smith seeks reimbursement for these monies from the net proceeds of the sale of the house.
Credit Card Interest	approximately \$2000.00	6/1/2003-present	interest paid on cash advances taken by Ms. Smith to pay mortgage payments while Mr. Smith was living in the house prior to its sale.	Mrs. Smith seeks reimbursement for these monies from the net proceeds of the sale of the house.
Car Insurance for Wesley Smith	Approximately \$593.00	6/1/2003-	Paid by Cheri Smith--Post Separation	Mrs. Smith seeks reimbursement for these monies from the net proceeds of the sale of the house.
First USA/Bank One (Joint)	\$6,234.00 \$4,068.00	As of 9/17/02 As of 3/15/06	general purchases for the family	Through 3/15/06, Cheri Smith has made total payments of \$3946.00 paid \$2,256.00 in principal and \$1, 690 in interest on this debt

## DISCLOSURE BY CHERI SMITH

NAME OF CREDITOR	AMOUNT	DATE INCURRED	PURPOSE FOR INCURRING DEBT	COMMENT
Dow Chemical CU	\$1,900.00 Unknown	As of 9/17/02 As of 3/15/06		Through 3/15/06, Cheri Smith has made total payments of \$392.00 including \$202.00 in principal and \$170.00 in interest on this debt
Wachovia Bank formerly First Union- (JOINT)	\$155.00 credit \$4,156.00	As of 1/1/03 As of 6/9/04		
First Union ( Wesley Smith's Name)	\$1,030.00 Unknown	As of 9/17/02 As of 3/15/06	general purchases for the family	Cheri Smith has made neither payments nor purchases on this account since the date of separation
Capital One Mastercard	\$3,400.00 \$1,206.00	As of 9/17/02 As of 3/15/06	general purchases for the family	Through 3/15/06, Cheri Smith has made total payments of \$3,070.00 including \$2,236.00 in principal and \$837.00 in interest on this debt
Citibank Educational Loan	\$1,2421.00 \$9,509.00	As of 9/17/02 As of 3/15/06		Through 3/15/06, Cheri Smith has paid a total of \$4,597.00, including \$2,912.00 in Principal and \$1,685 in interest.
<b>Separate Debts of the WIFE:</b>				
2004 Honda CRV	\$19,650.00	11/16/2003	transportation for herself and Liam	Sold on 3/11/2005
2002 Mazda 626	\$7,900.00	APPROX. 6/15/05	transportation for herself and Liam	
Credit Card Debt	approx. \$4500.00	since 9/17/06	general household purchases and cash advances to pay for mortgage payments on marital home.	
<b>Separate Debts of the HUSBAND:</b>				
Dow Credit Union Loan	\$60,000.00			